



ACACIA GROUP, INC.

BUYER PROFILE: *(Will help us find an appropriate business Opportunity for you)*

Name: _____ Spouse's Name: _____

Mailing Address: _____ City: _____ State: _____ Zip: _____

Home Address: _____ City: _____ State: _____ Zip: _____

Own: Rent:

US Citizen: Yes No

Spouse US Citizen: Yes No

If not a US Citizen, please specify Visa Status: _____

Home Phone: _____ Work Phone: _____ **Email:** _____

Cell Phone: _____ (Preferred contact: Home Office Cell ; AM: DAY: Evening

Current Business or Employer: _____ How Long? _____

Business Address: _____ City: _____ State: _____ Zip: _____

Type of Work: _____ Annual Income: _____

Previous Business Experience: _____

Education: _____

Other special education or training: _____

Significant work experiences: _____

What ad (or other source) brought you to our office: _____

What is your motivation for buying a business? _____

How long have you been looking for a business? _____

Type of Businesses preferred: _____

Type of businesses in which you are not interested: _____

Who will assist you in operating the business? _____



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Location Preferences: _____ Maximum Commute: Distance: _____ Time: _____

Who besides you will be making the decision? _____

What type of business have you considered?

1. _____ 2. _____ 3. _____ 4. _____

What did you not like about these businesses? _____

What did you like about these businesses? _____

In order of preference what type of business are you looking for?

1. _____
2. _____
3. _____

What are the three most important things for a business that you would consider?

1. _____
2. _____
3. _____

Minimum Annual Income Required? _____ (To replace your current job)

How do you plan to finance this purchase? _____

Who will assist you with the financing? _____

Would you work in the business? FULL TIME: PART TIME:

How much do you have available to invest in this venture now? _____

In what form are these funds: Cash Savings Accounts CDs: Stocks: Real Property

Do you have additional sources of investment capital? Yes No

If yes, please explain: _____

Desired Annual income from the new business: _____

Any additional information that you think may help us locate a desirable business opportunity for you?

How soon do you wish to purchase a business? _____



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Do you agree that if you were to make an offer on any business represented by the Broker, you will authorize the Owner of that business to conduct whatever investigation is necessary to approve your offer, including getting a credit report on you if necessary?

I agree: (Without your agreement, no information can be disclosed to you).

FINANCIAL INFORMATION

(If you have a prepared financial statement, then please attach it instead)

ASSETS		LIABILITIES	
Cash in checking account		Notes payable to banks	
Cash in savings accounts		Notes payable to finance companies	
Stocks and bonds		Real estate indebtedness	
IRA's, retirement plans, 401K's		Automobile(s) indebtedness	
Cash surrender of life insurance		Amount owed on life insurance	
Real estate, home		Charge accounts	
Real estate, other		Credit Cards	
Automobile(s)		Taxes payable	
Your own business		Other liabilities (describe):	
Appraised collectibles			
Other Assets (Itemize)			
TOTAL ASSETS		TOTAL LIABILITIES	
NET WORTH (Total Assets minus Total Liabilities)			

Have you ever declared Bankruptcy? Yes No If yes, when: _____

Are you currently involved in litigation? Yes No If yes, please explain: _____

How is your Credit Rating? Excellent Good Fair Poor FICO Score? _____

Do you have a financial partner or any other personal source of investment capital? Yes No
If yes, please explain: _____

Do you have additional income sources? Yes If yes, please explain: _____

Income Expectations: After 1st year (i.e., second year): _____